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April 8, 2011

**To:** Clients and Friends

**From:** David F. Dulock

**Subject:** NMLS Mortgage Call Report Training Workshops

Starting May 2, 2011, state mortgage licensees will be required to submit Mortgage Call Reports to the NMLS as required by the federal SAFE Act and the applicable state SAFE Act statutes. These workshops will provide an overview of the requirements and “how to” for submitting the Mortgage Call Report in NMLS. The NMLS placed a notice about the workshops on its Web site, which may be accessed at:

<http://mortgage.nationwidelicensingsystem.org/news/events/Pages/MCRWorkshop.aspx>.

In addition, for your further information, we have attached a copy of the NMLS workshop notice to this memorandum.

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## **Mortgage Call Report Workshop**

### **Dates (click to register)**

[Thursday, April 14, 2011 from 2:00 - 3:30 pm ET](#)

[Thursday, May 5, 2011 from 1:30 - 3:00 pm ET](#)

[Tuesday, May 10, 2011 from 1:30 - 3:00 pm ET](#)

NOTE: In order to register for this event, you will need to create a login ID on the CSBS website. You cannot use your NMLS login ID.

### **Description**

NMLS is sponsoring a professionally-moderated conference call and webinar for companies that wish to learn about the NMLS Mortgage Call Report. The webinar will provide users with an overview of the requirements and “how to” for submitting a Mortgage Call Report in NMLS.

### **What will participants learn?**

- Policies regarding who needs to submit the NMLS Mortgage Call Report and when
- Directions on which portions of the Call Report need to be completed by different companies
- Resources for completing the Call Report, such as field definitions
- Overview of the XML option for uploading Call Report data into NMLS
- How the Call Report data will be used by regulators

### **Presenters**

**Tim Lange**, *Senior Director - Policy, State Regulatory Registry LLC*

**Tia Ryan**, *Manager – Operations, State Regulatory Registry LLC*

**Rich Cortes**, *Principal Financial Examiner, Connecticut Department of Banking*

**Darin Domingue**, *Deputy Chief Examiner, Louisiana Office of Financial Institutions*

### **Cost**

The registration fee for this professionally-moderated workshop is \$35, which entitles the registrant to one conference call dial-in and one webinar login for the audio and visual portions respectively. THE DIAL-IN NUMBER AND WEBINAR LINK WILL BE EMAILED TO REGISTRANTS 2 DAYS BEFORE THE WORKSHOP.